



June 01, 2022

**PHILIPPINE STOCK EXCHANGE**

9th Floor, Philippine Stock Exchange Tower,  
28<sup>th</sup> Street corner 5<sup>th</sup> Avenue, BGC Taguig City  
Attention: Ms. Alexandra D. Tom Wong  
OIC - Disclosure Department

Subject: Vistamalls Inc.: **Corporate Notes Issuance of an affiliate**

Gentlemen:

Further to the disclosure dated 31 March 2022, Vistamalls Inc. ("STR") hereby announces the issuance by its parent company, Vista Land & Lifescapes, Inc. ("VLL"), of additional corporate notes in the amount of Php2,000,000,000.00 due 2027, at a fixed interest of 7.2359% p.a. (the "Additional Notes"). The proceeds of the Additional Notes will be used to refinance existing or maturing obligations of the Group and for the other general corporate purposes.

The Additional Notes were issued to Union Bank of the Philippines pursuant to the Corporate Notes Facility Agreement by and among VLL as Issuer, SB Capital Investment Corporation as Lead Arranger and Bookrunner, Security Bank Corporation – Trust and Asset Management Group as Facility Agent and Registrar, and VLL's subsidiaries namely Brittany Corporation, Crown Asia Properties, Inc., Camella Homes, Inc., Communities Philippines, Inc., Vista Residences, Inc., and STR as Subsidiary Guarantors.

Truly Yours,

  
Brian N. Edang  
Officer-In-Charge

**COVER SHEET**

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S.E.C. Registration Number

V	I	S	T	A	M	A	L	L	S	,	I	N	C	.	(	f	o	r	m	e	r	l	y		
S	T	A	R	M	A	L	L	S	,	I	N	C	.	)											

(Company's Full Name)

L	O	W	E	R		G	R	O	U	N	D		F	L	O	O	R	,						
B	U	I	L	D	I	N	G			B	,		E	V	I	A								
L	I	F	E	S	T	Y	L	E		C	E	N	T	E	R	,		V	I	S	T	A		
C	I	T	Y	,		D	A	A	N	G	H	A	R	I	,		A	L	M	A	N	Z	A	
I	I		L	A	S		P	I	Ñ	A	S		C	I	T	Y								

(Business Address: No. Street/City/Province)

<b>Brian N. Edang</b>
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Contact Person

<b>571-5948 / 871-4001</b>
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Registrant Telephone Number

1   2	3   1
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*Month Day*  
Calendar Year

<b>17-C</b>
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FORM TYPE

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*Month Day*  
Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic Foreign

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To be accomplished by SEC Personnel concerned

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File Number

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Document I.D.

\_\_\_\_\_ Cashier

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **June 01, 2022**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **39587**
3. BIR Tax Identification Number **000-806-396-000**
4. **VISTAMALLS, INC. (formerly STARMALLS, INC.)**  
Exact name of issuer as specified in its charter
5. **Philippines**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **Lower Ground Floor, Building B, EVIA Lifestyle Center, Vista City, Daanghari, Almanza II, Las Piñas City**  
Address of principal office **1747**  
Postal Code
8. **(632) 8571-5948**  
Issuer's telephone number, including area code
9. **STARMALLS, INC.**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common stock</b>	<b>8,425,981,156 shares</b>
<b>Preferred stock</b>	<b>2,350,000,000 shares</b>

11. Indicate the item numbers reported herein:

**Item No. 9 – Other Events**

Further to the disclosure dated 31 March 2022, Vistamalls Inc. (“STR”) hereby announces the issuance by its parent company, Vista Land & Lifescapes, Inc. (“VLL”), of additional corporate notes in the amount of Php2,000,000,000.00 due 2027, at a fixed interest of 7.2359% p.a. (the “Additional Notes”). The proceeds of the Additional Notes will be used to refinance existing or maturing obligations of the Group and for the other general corporate purposes.

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## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on behalf by the undersigned hereunto duly authorized.

**VISTAMALLS, INC.**  
Issuer

By:

  
**BRIAN N. EDANG**  
Chief Financial Officer

Date: June 01, 2022